

Breast Cancer Recovery Foundation, Inc.



2800 Royal Avenue
Suite 306

Madison
Wisconsin
53713

Phone
608.661.4178

Toll Free
888.821.1140

Fax
608.661.4179

www.bcrf.org

info@bcfr.org

Ways of Giving

to the
Breast Cancer Recovery Foundation, Inc.

There are numerous ways for you to show your support. This flyer outlines some of the many ways you can help the Breast Cancer Recovery Foundation, Inc.

Contributions of cash are the most common form of gift to the BCRF. A cash gift is easy, and is not subject to estate taxation. Contributions postmarked by December 31st are deductible for the tax year even if received by BCRF the following January. The BCRF also accepts VISA and MasterCard donations. You may choose to make a gift 'in honor' of or 'in memory' of a friend or loved one. These gifts can be a wonderful tribute and BCRF is happy to notify their family.

Gifts of appreciated stocks are another popular form of gift to BCRF. Often creating a win-win situation, this option allows you the opportunity to avoid potential capital gains and receive a charitable deduction for the fair market value of the securities.

Planned Giving

Not everyone can be a major donor during their lifetime. Most of us need our current assets to provide for ourselves and our families. At our death, however, many of us can provide support to BCRF in a number of ways. If the mission of BCRF is something you would like to support after your death, you may wish to investigate making a planned gift to BCRF. We encourage you to discuss the options outlined below with your attorney or financial planner. Our federal tax identification number is 39-1894850.

MEMORIAL GIFTS

At your death, you may choose to have memorial gifts in your name given to the BCRF. You may wish to ask your family to include this information in your obituary and/or by discussing it in advance with your funeral director. BCRF can provide donation envelopes.

RETIREMENT PLANS AND INSURANCE POLICIES

You might consider making the BCRF the beneficiary of your retirement plan. Retirement plan assets left to charity avoid both estate and income taxes. Life insurance policies that once may have been purchased to cover debt in the event of a premature death may no longer be needed for the intended purpose. Policies to cover a mortgage that is paid, children's education, or other needs can now be donated to provide a substantial gift to the BCRF in the future. A charitable deduction is available if the policy is irrevocably assigned to the BCRF and future premiums, if necessary, are also possible charitable deductions.

*infinite
boundaries*



BEQUESTS

One of the easiest ways to support the BCRF is through a bequest in your will. Tax laws favor bequests, and consequently they are an excellent way to provide support. The provisions in your will for making a gift to BCRF will depend upon the type of gift and your own circumstances.

You can give a precise amount or specific property to BCRF. You can also designate a residual charitable bequest—which is determined after payment of specific amounts to heirs. Bequests, like other gifts, can be restricted for a specific purpose or given without such constraints. If you already have a will, you can append a charitable bequest with the simple addition of a codicil.

You can also establish charitable remainder trusts, charitable lead trusts, and charitable gift annuities through your will. While doing so will not provide tax savings during your lifetime, it often reduces estate taxes and can provide steady, predictable income for a loved one.

UNRESTRICTED BEQUEST

An unrestricted bequest is one intended for the general and best use by BCRF at the discretion of the Board of Directors. Such a bequest might read: *I give to the Breast Cancer Recovery Foundation, Inc. (BCRF), a nonprofit organization located in Madison, Wisconsin, the sum of \$_____ (or _____% of my estate). This gift may be used to further the charitable purposes of BCRF at the discretion of its Board of Directors.*

GIFT FOR A SPECIFIC PURPOSE – RESTRICTED BEQUESTS

As with any gift, donors can restrict bequests for specific purposes. You may wish to designate your gift to the Infinite Boundaries retreats or the Sharing the Knowledge conference. If you create a restricted bequest, please give the BCRF flexibility to meet unforeseen circumstances. Sample language: *I give to the Breast Cancer Recovery Foundation, Inc. (BCRF), a nonprofit organization located in Madison, Wisconsin, the sum of \$_____ (or _____% of my estate) to be used for _____ (specify purpose). If, in the opinion of the Board of Directors or their successors, the need for funds for the charitable purpose described above no longer exists at some future date, the Board of Directors or their successors are authorized to use these funds in the best interest of BCRF.*

SPECIFIC LEGACY

Personal property such as a home, vehicle or artwork is often designated as a specific gift. Sample language: *I bequeath my _____ (home, vehicle, etc.) to the Breast Cancer Recovery Foundation, Inc. (BCRF), a nonprofit organization located in Madison, Wisconsin. This gift may be used to further the charitable purposes of BCRF at the discretion of its Board of Directors.*

BCRF ENDOWMENT FUND

The BCRF created an endowment fund in 2007 to celebrate its ten year anniversary. Gifts directed to the endowment fund have a lasting legacy, as the principal of the endowment fund is not touched. Interest earned from the principal is used to underwrite Infinite Boundaries retreats for breast cancer survivors. Sample language: *I give to the Breast Cancer Recovery Foundation, Inc. (BCRF), a nonprofit organization located in Madison, Wisconsin, the sum of \$_____ (or _____% of my estate or specific personal property) and wish this gift to be placed in the BCRF endowment fund. If, in the opinion of the Board of Directors or their successors, the need for the endowment fund no longer exists at some future date, the Board of Directors or their successors are authorized to use these funds in the best interest of BCRF.*